
DIOCESE OF THE MURRAY

ASSESSMENT REGULATION 2010

(Effective from 1/1/2010)

A Regulation for determining Parish Assessable Income

SECTION A: ASSESSMENT DEDUCTIONS

The following is a list approved payments which will attract a full deduction from Total Parish Income to derive Assessable Parish Income.

- 1) Diocesan Home Mission Fund
- 2) Ordination Candidates Fund
- 3) School Chaplaincy - Payments made.
- 4) Payments made for the following approved Missionary and Charitable agencies:
 - a. Anglican Community Care Inc
 - b. AMOS (Australian Military & Outreach Foundation)
 - c. Anglican Aid Abroad
 - d. Anglican Board of Mission Australia
 - e. Anglicare SA
 - f. Anglicord
 - g. Bible Society of Australia
 - h. Bush Church Aid Society
 - i. Christmas Bowl Appeal
 - j. Church Army in Australia
 - k. Church Missionary Society in Australia
 - l. Missions to Seamen
 - m. National Home Mission Fund
 - n. SPCKA
 - o. Others that Diocesan Council may from time to time regulate the temporary addition of an appeal to this list for the good governance of the Diocese.
Such appeals will be communicated to Parish Treasurers and Priests.
- 5) Rectory mortgage repayments on funds provided by the Diocese.
- 6) Deposits to SPF funds from parish funds when deposited with the Diocese.
- 7) Fundraising Expenses, including Stewardship/Planned Giving Costs.
- 8) Other Expenses approved by Diocesan Council

SECTION B: ASSESSMENT FREE INCOME

Income Items in this section are not assessed and will be a full deduction from Total Parish Income if the amount is included in Total Parish Income:

- 1) GST Refunds
- 2) Home Mission Fund Grants
- 3) Withdrawals from SPF and other Funds held at the Diocese subject to approval by Diocesan Council. Withdrawals from these funds will be assessed if the project is a non-approved project or if funds are used for general expenses.
- 4) Payments between Parish accounts e.g. Guild to Parish
- 5) Chaplaincies - *only for payments received by Parishes for providing priest to do chaplaincy work.*

SECTION C: EXCLUDED ACCOUNTS

The following accounts are not to be included for assessment purposes.

- Accounts held at the Diocese
- RPE accounts
- Cemetery accounts
- Mothers Union
- Accounts exempted by Diocesan Council.